

## THE HERITAGE SOCIETY IS A POWERFUL WAY TO MAKE A DIFFERENCE LOCALLY AND LEAVE A LASTING LEGACY

Your gift to the Tri-Town YMCA Endowment Fund will ensure the YMCA's life changing programs impact future generations.

Funding Tri-Town YMCA reinforces values that are important to you and provides scholarships to deserving children and families in our community.

You can make the difference to keep the programs that many take for granted; the summer camp, after school program, Y-Guides & Y-Princesses program, senior services, & much more.

In addition to the great feeling of supporting your local YMCA, there may be financial benefits like; reducing or eliminating income, estate, capital gains, and gift taxes.



## TRI-TOWN Y RECOGNIZES THE CHARITABLE CONTRIBUTION OF THESE HERITAGE SOCIETY MEMBERS

- Keith\* and Judy Andersen
- Jeffrey Bell
- Ronald\* and Barbara Bilbee
- Charles and Ginger Bolinger\*
- Jack and Marilyn\* Brust
- John and Karen Brust
- Joan Calhan
- Caludia Colalillo
- Robert Duncan\*
- Chuck Emery
- Lou and Mary George
- Vern\* and Lorraine Gerhardt
- Joyce Grant
- Dolores Guse\*
- Frank and Mary Jirsa\*
- Jack and Barbara Livermore
- Craig MacLean
- Frank Mark
- Marlyn and Betty Meyer
- Robert\* and Charlette Michel
- Keith and Betty Miller
- William and Marge Miller
- Joanne Mitrenga
- Elmer and Florence Mohling\*
- George and Margaret Morton\*
- William\* and Eileen Mueller
- Carl and Mary\* Putness
- Larry Roesch
- Don and Jan Segraves
- Dick and Yvonne Seperich
- Andy and Bev Thomas
- Steve and Helga Wilk, Sr.
- Gilbert\* and Terry Willis
- Adolph and Louise Zuegel\*

*\*Remembered*



FOR YOUTH DEVELOPMENT  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

## Creating a Legacy for Our Community



TRI-TOWN YMCA  
Heritage Society

## CREATING A LEGACY

The Tri-Town YMCA endowment fund is important to the Y's future because:

- It reflects the concern of people who have felt and seen in their time, the impact of the YMCA on their own lives or the lives of their loved ones. It is a reminder of the Christian values of the YMCA and the desire of friends to see that the YMCA can continue to influence and serve.
- It generates a stable flow of charitable income to secure Y programs for future generations
- It protects principal amounts, even during economic fluctuations

## BECOMING A HERITAGE SOCIETY MEMBER

The Heritage Society is a special group of friends who believe in the purpose and values of the YMCA. We invite you to consider becoming a member by including the YMCA Endowment Fund in your estate plan or through a gift of \$1,000 or more to the Endowment Fund. A gift to the Endowment Fund is an investment in the community and the Tri-Town YMCA that supports it.



## HOW TO MAKE YOUR ENDOWMENT GIFT

Ways to make an endowment gift include:

- Naming the YMCA in your will
- Making a direct gift of cash, assets, or property
- Naming the YMCA as a beneficiary of a life insurance policy or retirement fund

Check with your tax or legal advisor to find out which one might be right for you.

We'll be pleased to help you create an endowment and achieve timeless recognition for yourself or a loved one. To inquire about donating, please contact Joanne Mitrenga at the Tri-Town YMCA Office at 630-629-9622. We will be pleased to work with you in any way you find convenient.

## LEGAL NAME

The YMCA is a 501(c)(3) charitable organization. Copies of our annual audit, and IRS Form 990 are available for review. The proper legal name is as follows:

Tri-Town Young Men's Christian Association  
EIN: 36-2643097



**Tri-Town YMCA**  
**1464 S. Main St.**  
**Lombard, IL. 60148**  
**630-629-9622**

## NAMED FUNDS

Your gift can be added to an existing fund, or if your gift is \$10,000 or more, you may create a named endowment fund which can provide support to financial scholarships and community building initiatives for years to come.

- Henderson Endowment Fund
- Interested Teens, Inc. Fund
- Albert Bay, Jr. Memorial Fund
- Deicke Endowment Fund
- Dolores Guse Memorial Fund
- Lucille Marino Memorial Fund
- Florence & Elmer Mohling Fund
- Louise & Adolph Zuegel Fund

## FUND OVERSIGHT

The YMCA's board of directors appoints qualified individuals to serve on its Endowment Committee. Current members are: Dr. Paul Arndt, Dr. James Blanche, John Brust, Robert Carter, Mark Duski, James Hogan, CPA, Marlyn Meyer, Steve Wilk, Sr.

